



Maintenance Release Notes

NOVEMBER 15, 2018

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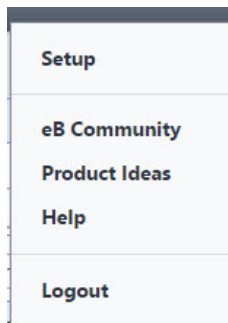
About the November 2018 Maintenance Release

The e-Builder monthly maintenance release notes contain a list of resolved cases for the month.

Your Opinion Matters

We rely on your feedback to better serve you. If you have ideas about improving our product or service, please don't hesitate to let us know. Below are four ways to reach us.

- **Like/Dislike**  – Located in the banner of e-Builder Enterprise™ are like and dislike buttons. Click these to express your opinion of a particular page. This feedback is used to help prioritize upcoming product enhancements.
- **e-Builder Product Ideas** – The Product Ideas portal gives you a platform to share your thoughts on how to make e-Builder better. You can read and vote on the ideas of fellow e-Builder users or post your own. Number of votes are taken into account when forming e-Builder's roadmap. To access the Product Ideas portal, click the arrow next to your username within the banner of e-Builder Enterprise, and then click Product Ideas.



- **Support** – Our Support staff is always available to meet your needs. To speak to a live customer service representative, call us within the U.S. at 888-288-5717 and outside of the U.S. at 800-580-9322, or email us at support@e-builder.net.

Release Note Change Log

The release note change log includes all changes made to this version of the Release Notes document.

Date	Version Number	Description
November 15, 2018	1.0	Initial Release

Resolved Cases

The following is a list of resolved cases for the past month. If you have any questions regarding this maintenance release, please contact e-Builder Support at 888-288-5717 or via email at support@e-builder.net.

API

Case #	Resolution Notes
279863	Resolved an issue where pulling process data through the oData API returned an invalid system format exception error in certain instances.
290259	Resolved an issue where the invoice API endpoint was returning an error in certain instance where a custom code step was configured on the process.

Bidding

Case #	Resolution Notes
277319	Resolved an issue when a public bidder accessed the bid package, they would receive both email and fax when the account setting was not set to send via fax first

Business Intelligence

Case #	Resolution Notes
286544	Resolved an issue where BI reports were returning the same results when applying different filters due to a row limit that was incorrectly passed into the data query.
285044	Resolved an issue where the default output type for business intelligence report outputs was changed from .xls to .xlsx.

Cost

Case #	Resolution Notes
285542	Resolved an issue where the commitment change values were not being displayed correctly in the current commitment section in certain instances.
290289	Resolved an issue that could cause a cashflow report error when the report was grouped by 'Activity Group' or by 'Activity ID' with forecasting configuration disabled for the account.
285481	Resolved an issue where the Funding Details Page was missing styling designs if the account has no categories defined.
286257	Resolved an issue on the Funding Source Page where the Total Funds column wasn't displayed correctly on the Founding Source tab in certain situations.
285552	Resolved an issue where a null value could be displayed in the Master Commitment Item column when starting commitment change process in certain instances.
263347	Resolved an issue where the Retainage Release amount was not being included on the Cash Flow page when Net Actuals Approved or Net Actual Paid was selected.
285220	Resolved an issue where the Financial Summary tab in Master Commitment and Master Commitment Item Details page was not showing the Total Amount Allocated for closed project commitment.

Documents

Case #	Resolution Notes
287882	Resolved an issue where users trying to view the project sent items might have received errors when trying to open the page.

Forms

Case #	Resolution Notes
281340	Resolved an issue where margins were being set incorrectly causing printed forms to be cut off.

Processes

Case #	Resolution Notes
288973	Resolved an issue where a user could receive an error when trying to open a process instance due to an issue with accessing certain attached files.
287957	Resolved an issue where users could receive an error when trying to drag and drop files into a public folder for upload.
287368	Resolved an issue where the system generated an incorrect validation error when trying to publish a workflow if the process was a Master Commitment Change and a step had a data field assignment using a Master Commitment Custom Field in the "assign to field" setting.
287394	Resolved an issue where Process Import produced an error when project id was used as the identifier.
287351	Resolved an issue where merge code was being displayed in a mail merge if no data was available to merge.
290112	Resolved an issue where an SOV Excel Template import could fail due to custom fields that were removed.
289962	Resolved an issue where the SOV Excel Template was loading too slowly and was not usable in certain situations.
290150	Resolved an issue where the Attached Processes tab was not showing processes that had been attached in certain instances.
289991	Resolved an issue where the Retainage Release Amount was not properly balancing due to incorrect rounding.
289308	Resolved an issue where Data Field Assignment was not displaying the correct value in the process instance history due to inclusion of HTML non-breaking space character.
279122	Resolved an issue where notifications included both public and private comments on a related process if a related process was included.
283910	Resolved an issue where the mail merge mapping field "Commitment_RetainagePercent" was missing.
258042	Added Company Information mail merge mapping fields for use in Dynamic Commitment Line Item Process.
283970	Resolved an issue that caused an error message when trying to print a mail merge with the option "Print Attached Files" that included files from a different project.

- 273635 Resolved an issue where users could receive a permission error and be unable to upload to a file field in a process via drag and drop.
- 283693 Resolved an issue where a process instance was not moving to next workflow step when taking a Void action with a Void status update due to an incorrect funding validation error.
- 285229 Resolved an issue where users were unable to Delegate or Save a process instance that included a Dynamic Grid that contained required fields.

Reports

Case #	Resolution Notes
289107	Resolved an issue where a report was generating an error and not displaying a project lists when using certain filter criteria and filtering by Project Name.
284572	Resolved an issue where a Meeting Minutes Report could display HTML tags in the Discussion column.
281126	Resolved an issue where certain reports that included Decimal Type custom or data fields may have incorrectly displayed the proper number of decimal places defined in the field.
287343	Resolved an issue where users using the &Total aggregate function on reports that contained schedule duration fields might have received an error when generating the report.
287345	Resolved an issue where users using Activities.PercentComplete on formulas for schedule reports may have received different expected results given the value of the Activities Percent Complete field.
285484	Resolved an issue where selecting the Master Task columns for a task report would not correctly sort the report.
285589	Resolved an issue where thumbnail photo were not being printed in the correct size while running the Progress Photo Image Report.
288126	Resolved an issue where photos contained directly in the Progress Photos folder where not being included in the Progress Photos reports.
282127	Resolved an issue where Reports might not show the correct value for Final Date of Project in certain instances.
290503	Resolved an issue where users running cost reports may have seen multiple fields from Account Funding Source Information repeated under Funding Source Information.

Setup and Administration

Case #	Resolution Notes
280640	Resolved an issue where a mail merge template file name containing a long dash character could not be downloaded successfully in certain instances.
279676	Resolved an issue where the system was not carrying over the selected roles for data fields when copying a process.

Submittals

Case #	Resolution Notes
289116	Resolved an issue where editing a revision submittal package was incorrectly updating the package number.
288715	Resolved an issue that could cause the Comment tab to not display correctly when forwarding a submittal item to an external reviewer in certain instances.